



# You are Certified – What's Next?

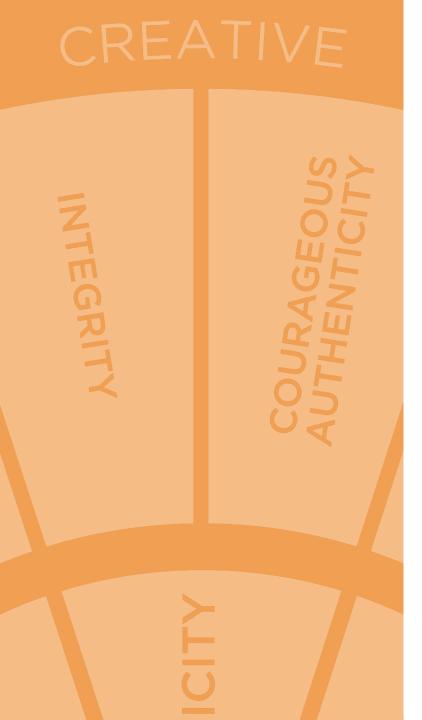
Mike O'Connor - Leadership Circle, United States Conni Todd - Clearwater Consulting

March 2022

# OUR PURPOSE

We exist to evolve the conscious practice of leadership, to steward the planet, and to awaken us all to our inherent unity.





# **Leadership: The Business Case**

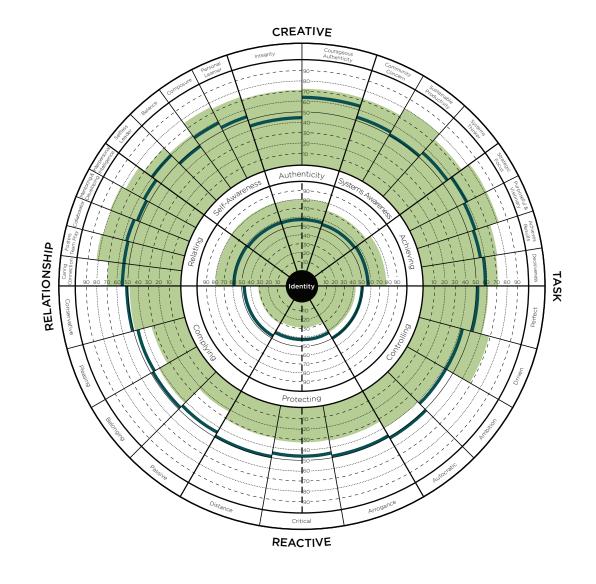
- ☐ Research confirms that leadership (and the culture it creates) is really the ONLY single differentiator between organizations.
- People (the good ones) join great companies and leave lousy bosses (companies with ineffective leaders are vulnerable to losing the best talent).
- □ A great strategy implemented by ineffective leadership is sure to fail.
- □ Culture ALWAYS trumps strategy.... And leadership is the Number One influence on culture.
- ☐ Research: Most effective organizations make developing leaders a strategic focus.





### **Common Questions**

- Confidence / Don't Feel Ready
- Talking to clients (sales process)
- Not sure how to start or who to contact
- Access to resources / FAQs
- Not sure client is ready; Too Complex?







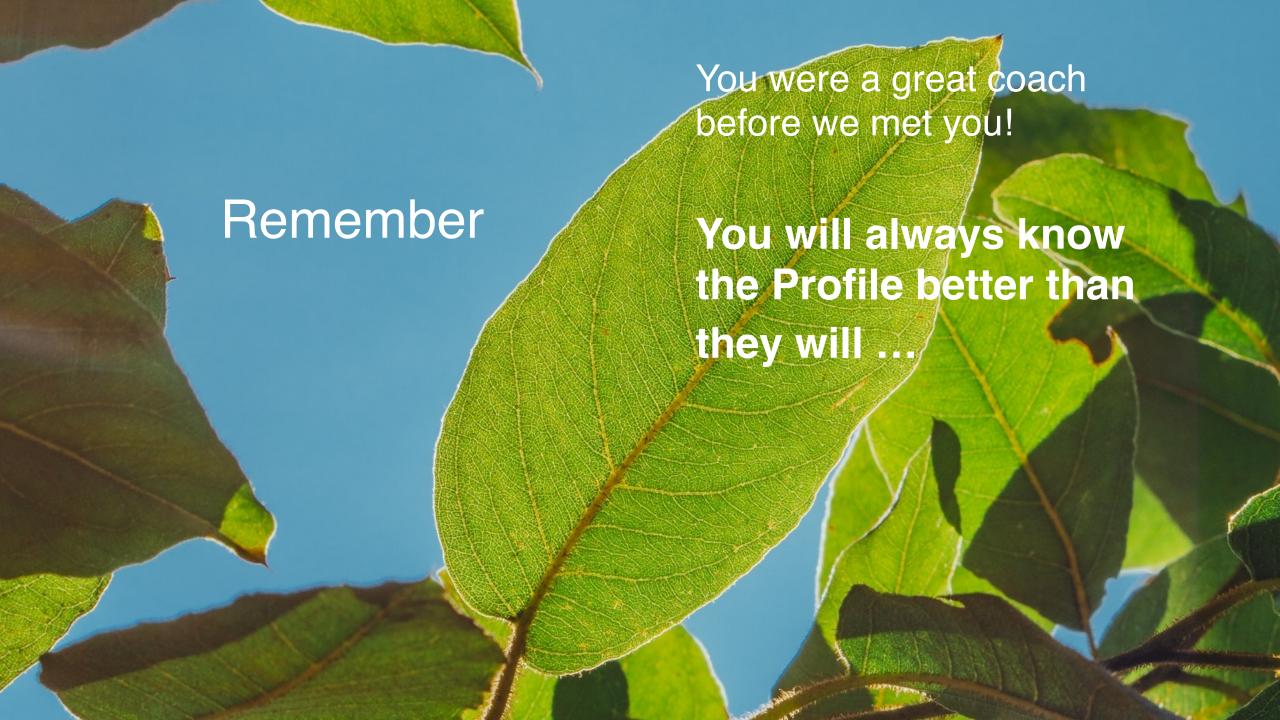
### **SESSION OBJECTIVES:**

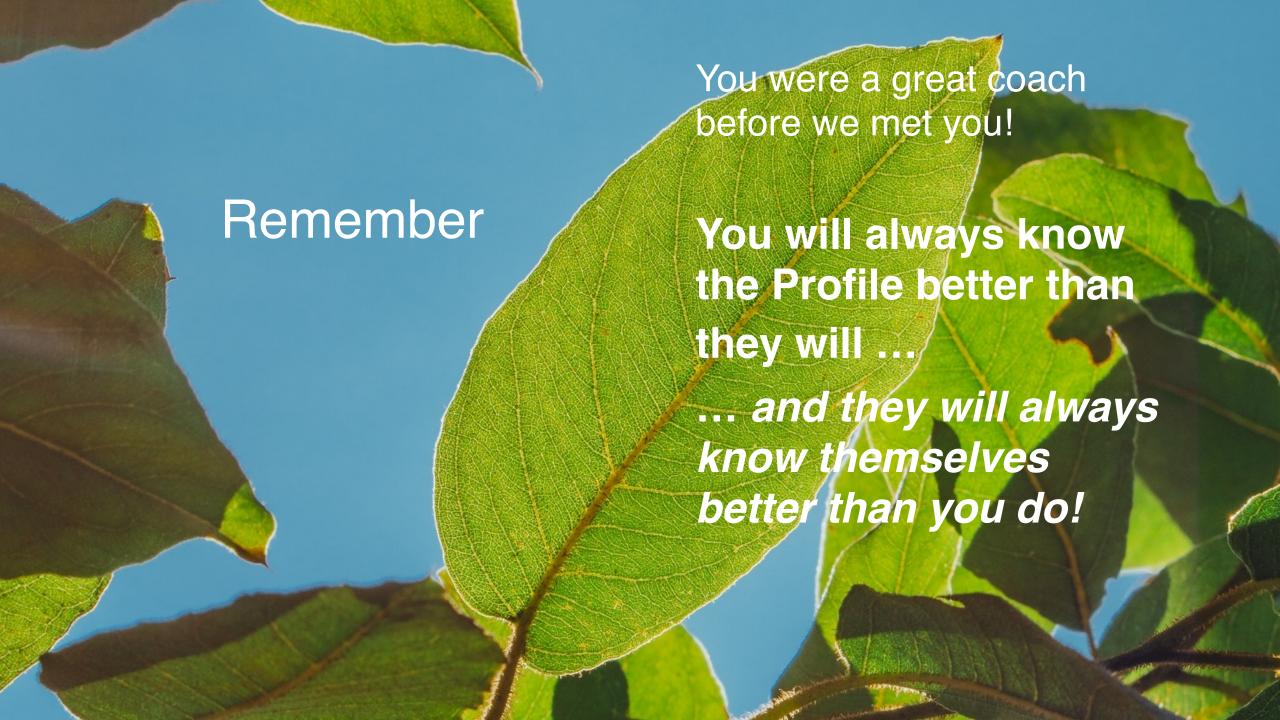
- Review the foundations of the Leadership Circle's Universal Model
- Differentiators
- Discuss how to use with your business/coaching partnerships
- Best Resources
  - Marketing
  - Debriefing
  - Expand Your Learning





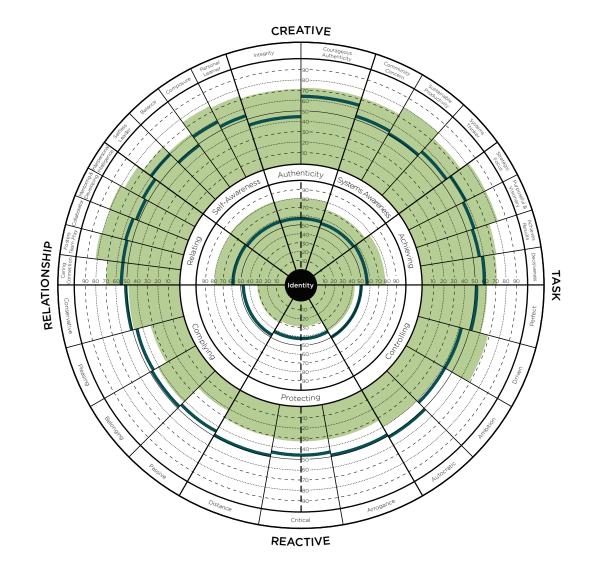




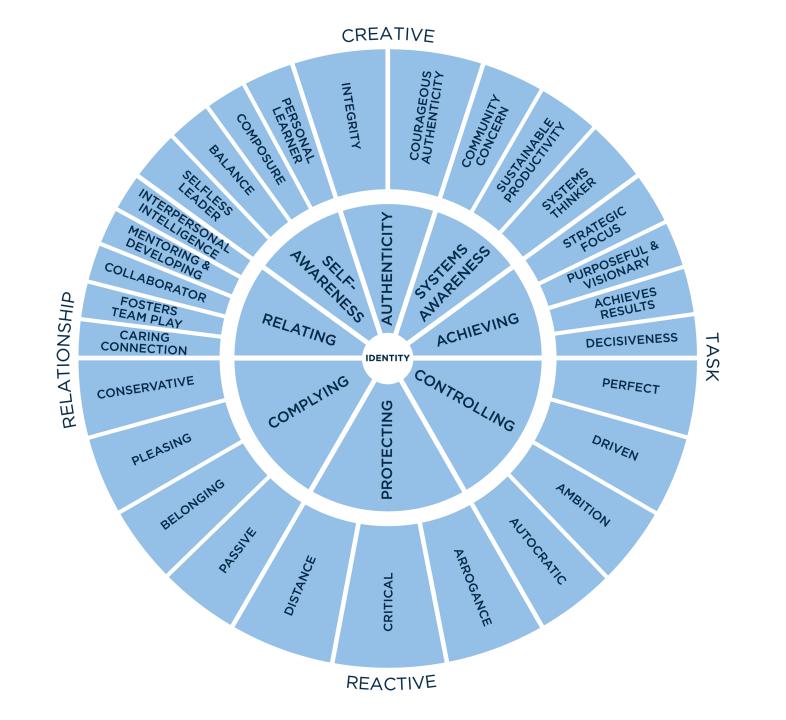


# **Leadership Circle Profile**<sup>™</sup>

- Creative Competencies
- Reactive Tendencies
- Relationship
- Task

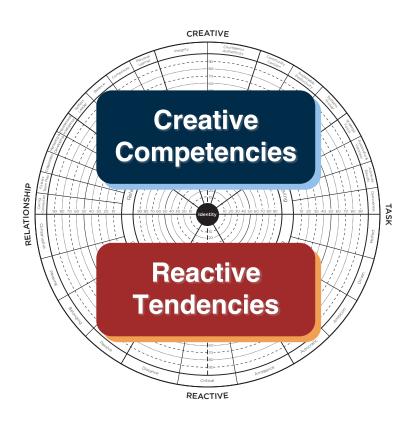








# **Create your Story: Creative and Reactive**



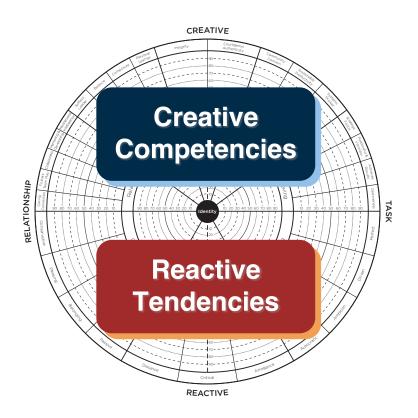
### **Creative:**

- When Creative, we are focused on Mission, Purpose, things we love and care about
- Focus on long- term impact, truly scaling capacity and capability
- We are working in collaboration with others and in a "playing to win" mindset (*Engaging, Inspiring, Unleashing*)
- We are mindful of what people want or need in leadership
- Less dependent on the outside for validation
- We can work more autonomously in collaboration without all the fear, aggression or self-protection





# **Create your Story: Creative and Reactive**

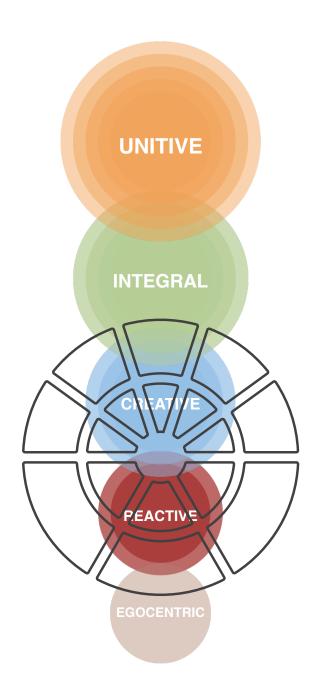


### **Reactive:**

- The Reactive is running our strengths from a reactive place... a
  play it safe or "play not to lose" manner
- One's validation (safety, affirmation, self-worth) comes from OUTSIDE of them (from others, from results, from being in the know). "I am looking to you for validation"
- There are gifts, much of it has been well earned and part of one's journey; they have contributed to where a leader is today.
   One can take advantage of the "gifts" if used with intention
- Will get short-term results (so, it has a place. And can be quite compelling during times of stress or uncertainty)
- Here, we are still able to get results, but it comes from a place of fear, self-protection or risk aversion







# **Breakout Discussion – 10 minutes**

What drew you to Leadership Circle?

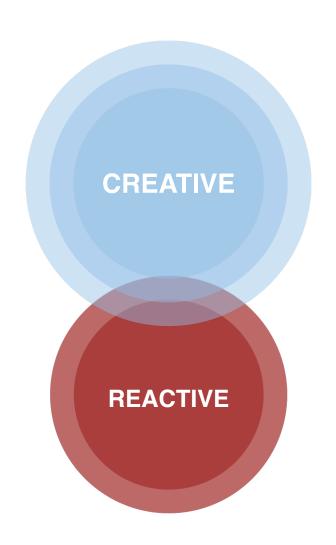
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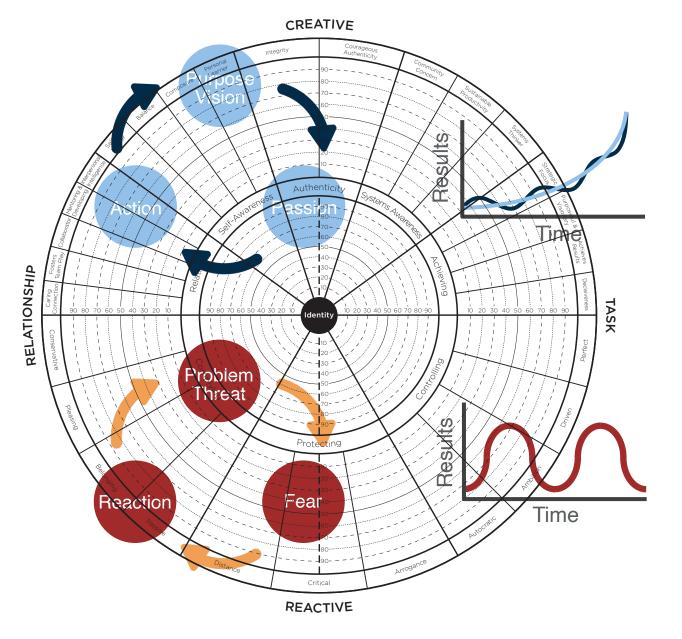
How does the LC Framework support the work you do?





### **Two Structures of Mind**

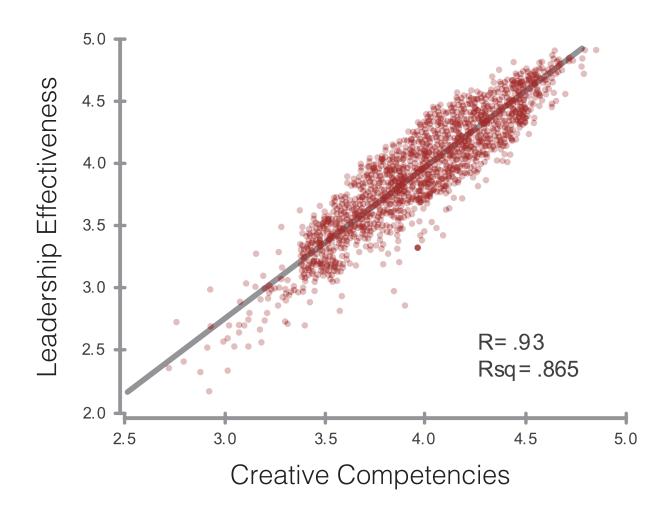






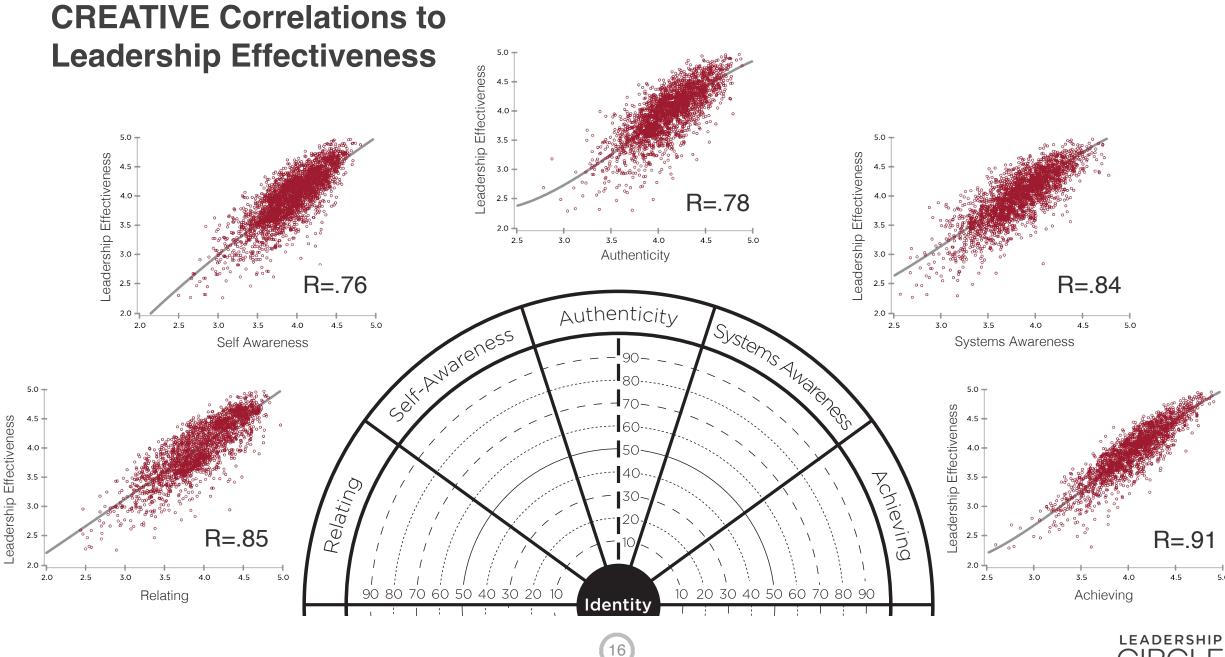


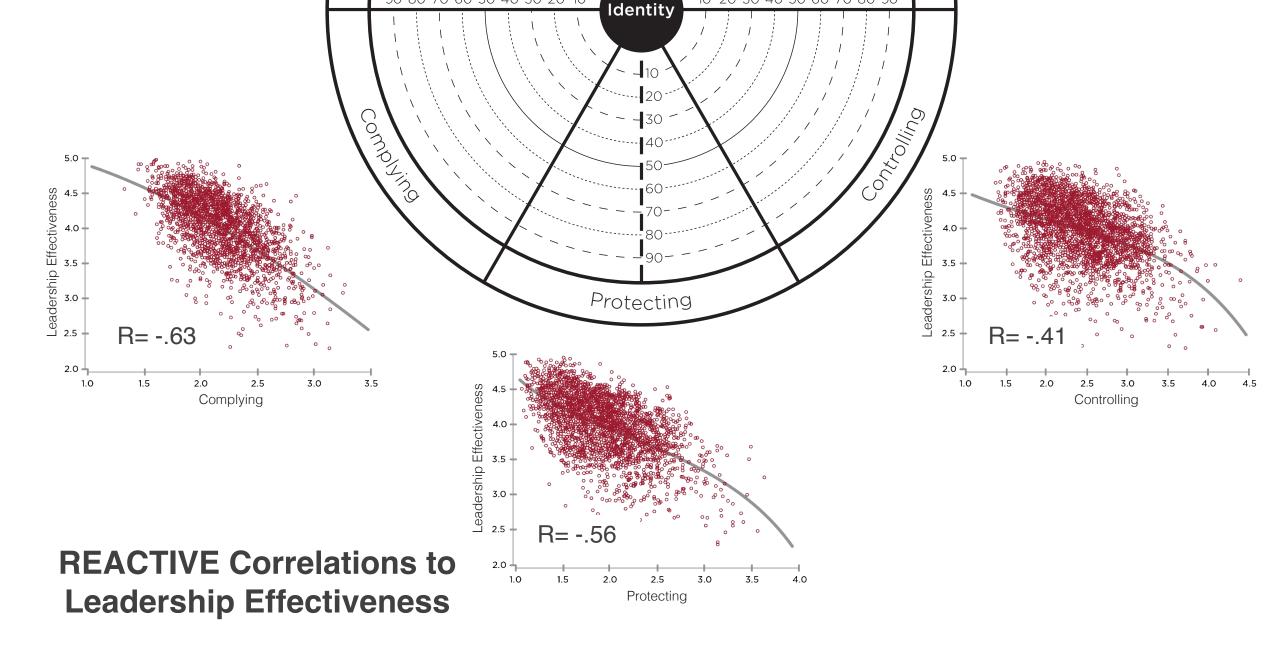
# **Leadership Effectiveness & Creative Competencies**

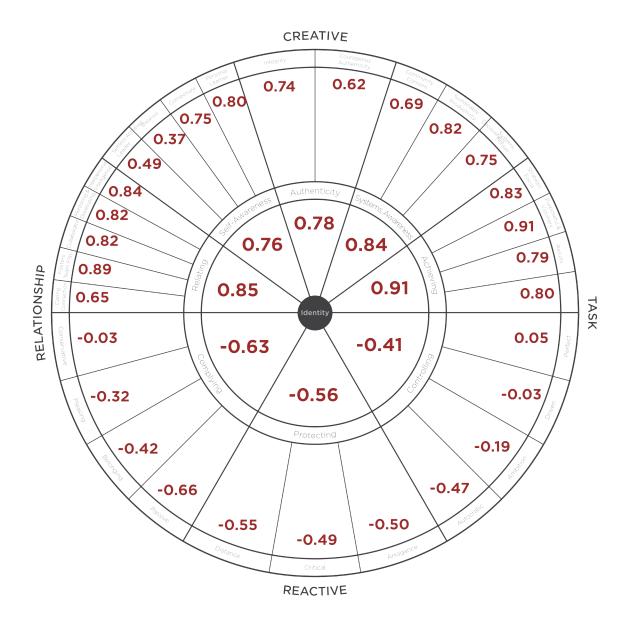












# LCP Correlations to Leadership Effectiveness



I am satisfied with the quality of leadership that this leader provides.



This leader is the kind of leader that others should aspire to become.



This leader is an example of an ideal leader.



This leader's leadership helps this organization to thrive.

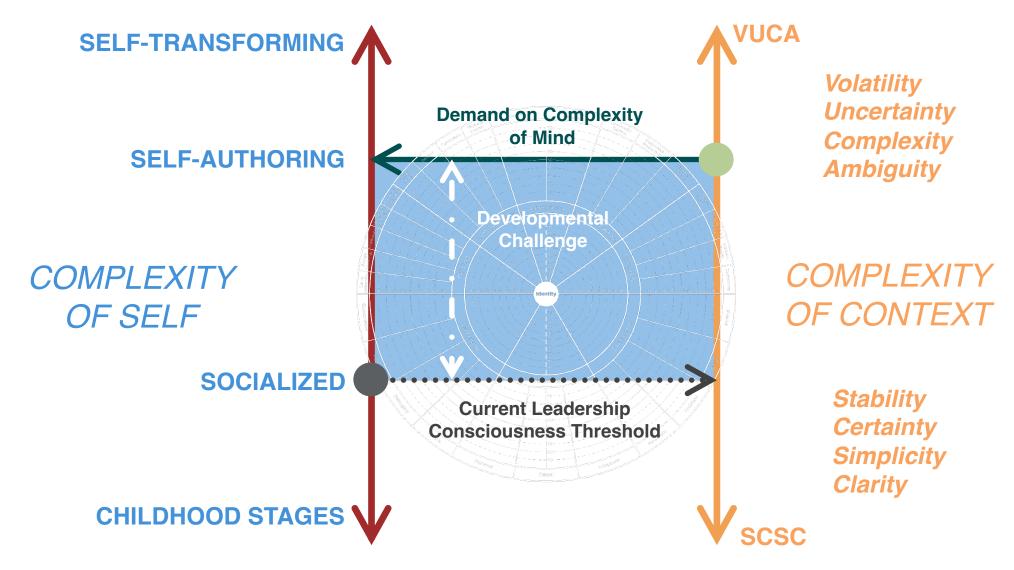


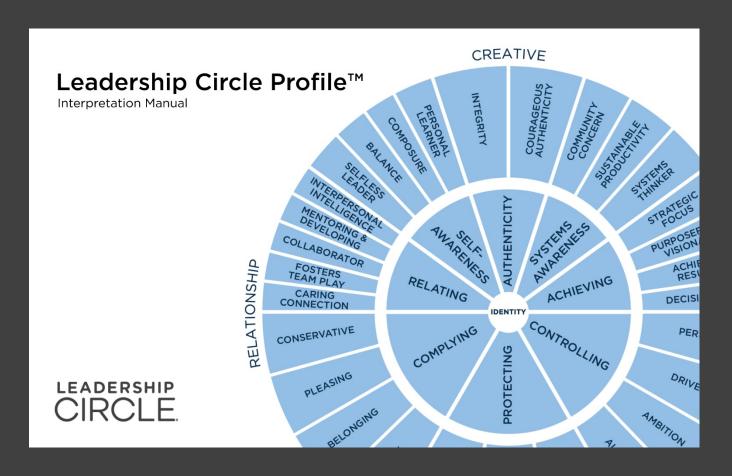
Overall, this leader provides very effective leadership.





# The Leadership Circle 360 - A Developmental Can Opener





# PROFILE INTERPRETATION MANUAL



# The Universal Model of Leadership

The Universal Model of Leadership (UML) integrates the best theory and research on leadership development available today. The science behind it magnifies why leaders do what they do and how they can transform. When your leaders transform, so does your organization. This translates into better results and a measurable impact for your business and life.

Click <u>here</u> to access the whitepaper "The Leadership Circle Profile – Breakthrough Leadership Assessment Technology" to learn about the design, methodology, and approach used to create The Leadership Circle Profile.

Click here to access our "Instrument Validation Study."

Key thought leadership integrated into the foundation of the UML.

Thought Leader	Theory/Research	TLC Unified Model of Leadership
William and Cindy Adams	Whole Systems Approach	Systems Awareness Dimension, Creative and Integral Level Leadership
Peter Block	Authenticity, Caution, Control, Political Scripts	Authenticity Dimension, Reactive Dimensions
Authenticity Dimension, Reactive Dimensions	Cognitive and Rational Emotive Psychology	All Reactive Dimensions; Underlying, Self-limiting Beliefs and Assumptions and associated behaviors
Robert Fritz	Creative and Reactive Orientations	Two Stages of Development; top half and bottom half of the LCP circle
Karen Horney	Character Structure; Three Core Types	Heart, Head,Will Types; Complying, Protecting, Controlling, Relating, Awareness, Achieving
Robert Kegan and Lisa Lahey	Developmental Psychology; Stages of Adult Development; Immunity to Change	Kegan's Development model is the vertical axis of the LCP; Immunity to Change describes Reactive Structure's pattern of Performance
Peter Senge	Systems Thinking and Systems Dynamics; Personal Mastery	Systems Awareness Dimension; Reactive Structure and Creative Structure
Ken Wilber	Integral Model	The Unified Model of Leadership is an Integral Model. Ken's seminal work has greatly influenced its development





# The Leadership Circle Profile Aligns With Vertical Development Theories. Learn more here.

### SYSTEM

### GLOBAL STEWARD (Level 5)

- Collaboration of (international and community) Systems
- Interdependent governance by peer teams across institutions
- Global perspective—ability to see how institution relates to other institutions in a global society

### **INTERDEPENDENT NETWORK** (Level 4.5)

- Extensive use of flexible management structures and cross functional teams
- Collaboration between institutions and/or customers and suppliers
- Servant Leadership—leadership by the team from a systems perspective

### EMPOWERED COLLABORATIVE (Level 4)

- Groups are self-managing and making decisions—leader no longer sole decision maker, but facilitator
- Shared vision and values create organizational alignment and inspire commitment
- Exclusive use of high performance teams, self-governance, self-management

### ENABLING (TRANSITIONAL) (Level 3.5)

- Rules, accountabilities and leader-follower distinctions unclear
- Empowerment may be confused with license
- Heavy reliance on traditional management skills while attempting to meaningfully involve and empower followers

### INSTITUTIONAL HIERARCHICAL (Level 3)

- Large, efficient, ordered, and layered bureaucracy
- Institutional authority/loyalty replaces parental authority
- Leaders listen and may genuinely care but do not relinquish decision making

### **BENEVOLENT HIERARCHICAL** (Level 2.5)

- All decisions are top down
- Leadership is benevolent in exchange for loyalty to leader
- Employees cared about, but not asked for input-paternalistic

### **DICTATORIAL** (Level 2)

- Loyalty is to the leader and unquestioned—fear based
- Clear roles, strict hierarchy, absolute authority
- No involvement in decision making or team processes.

### SELF

# INTEGRAL

UNITIVE

6



4



3

**EGOCENTRIC** 

2

### INTEGRAL SELF (Level 5)

### **IDENTITY STRUCTURE:**

- Self expands to include shadow and discordant elements.
- Self is ecology (a community)
- Self is one with the whole (all)

### TRANSITION (Level 4.5)

### **IDENTITY STRUCTURE:**

- Surrender of independent self
- Cultivating the shadow
- Facing the dark side

### Less than 1% of population

- Authority is plural
- Meaning is found in surrender to a purpose larger than self and collective actions
- Sees conflict as opportunity to dialogue across differences for discovery of new understanding
- Conflict seen as discord within one's self manifesting as an external reality
- Works for benefit of whole

### CREATIVE SELF (Level 4)

### **IDENTITY STRUCTURE:**

- Internally validated worth
- I am not my relationships or achievements. I have them. They do not have me
- Independent whole self defined from within

### TRANSITION (Level 3.5)

### **IDENTITY STRUCTURE:**

- Death of Self
- Loss of old identity system
- Hero/Heroine's Journey

### LEADERSHIP ORIENTATION:

30% of population

- Authority comes from within and is granted to others (shared)
- Meaning found in self-expression, responsibility, and co-creation
- Self-authoring capacity for vision and independent action with self-correction
- Maintains sense of self in conflict. Inquires into other's perspective, empathizes and authentically responds

### REACTIVE SELF (Level 3)

### 70% of population

### IDENTITY STRUCTURE:

- I am my relationships. I am my achievements. They define me
- Externally validated worth
- Self defined from the outside in

### LEADERSHIP ORIENTATION:

- Authority vested in an infallible guide outside of self
- Meaning and worth are found in faithful adherence to role. I am either controlling authority or careful follower
- Vision defined by others
- Defensive when challenged—reacts by aggression or withdrawal



# The Leadership Circle Profile: A Breakthrough 360-Degree Assessment

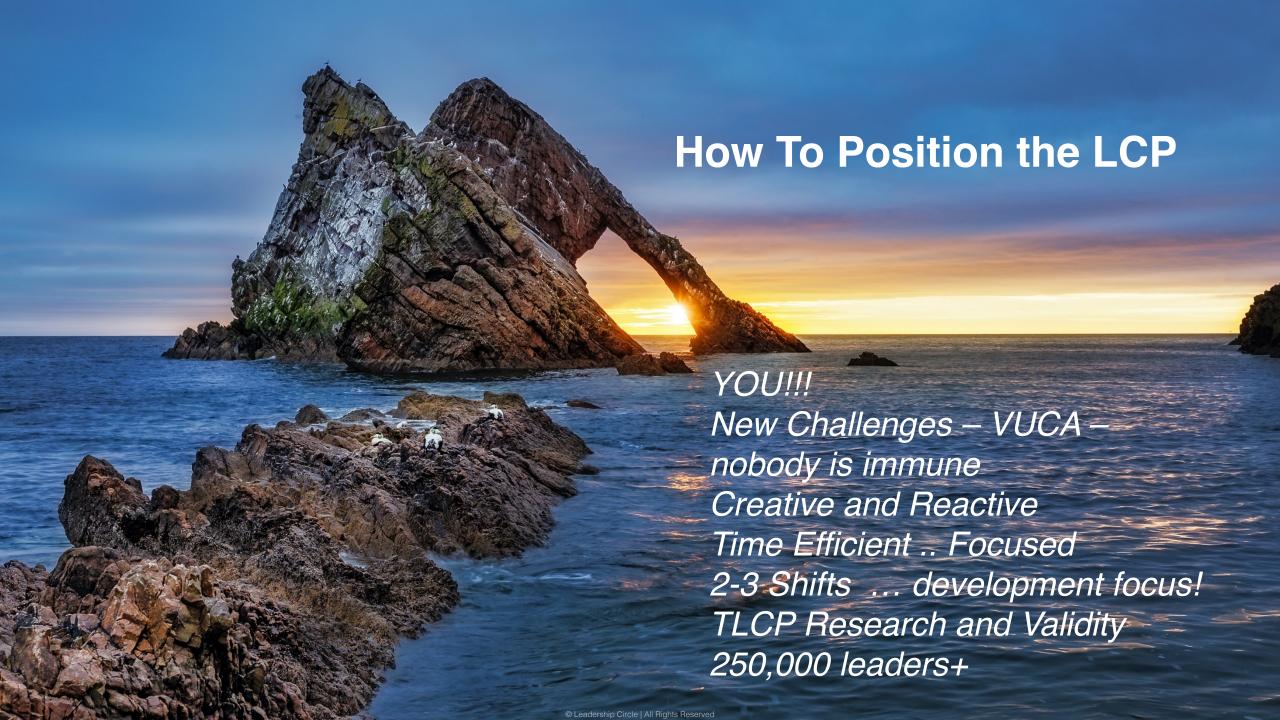
### **Differentiators**

- Research Base and Validation
- Reactive & Creative
  - Competency
  - Underlying Beliefs & Assumptions > Habits of Thought
- Integrated Model
- Raw Data AND Percentiles
- "Visual Elegance"

l can tell you that the LC leadership approach leads to exponential gains, not just incremental gains. In fact, in every category of our business, we've seen similar gains over the past two years.

- Mike Jett, Honda Vice President and Plant Manager

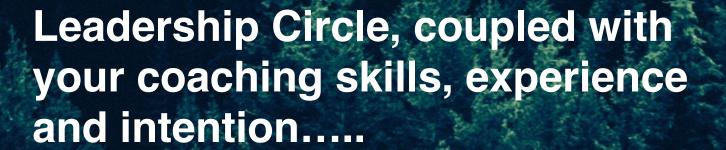




# **Leadership Circle**

- Context Matters
- Identity Matters
- Honors and respects: Your profile is exactly what it should be
- There is nothing here that suggests a problem needing fixing
- An invitation to explore, and co-create
- Strengths and Development Opportunities





- Creative, Resourceful and Whole
- Curiosity, Intuition, Purpose, Presence...
- Create a "safe container"
- No attachment to outcomes



# **Available on LC Go! ... Practitioner Resources**



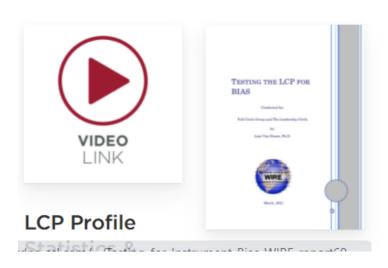
The Debrief Development Planning

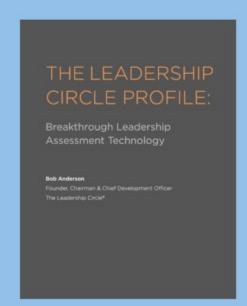
Data Correlations & Validity

Theory & Framework

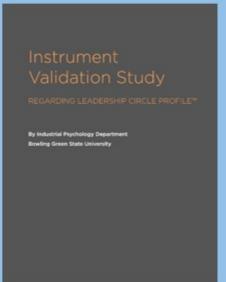
Manager Ed

# White Papers Available to You





HOW DOES
THE LEADERSHIP CIRCLE
PROFILE
COMPARE TO OTHER
360° ASSESSMENTS?



# Available on LC Go! ... Practitioner Resources

# Practitioner Resources Password: Creative1TLC



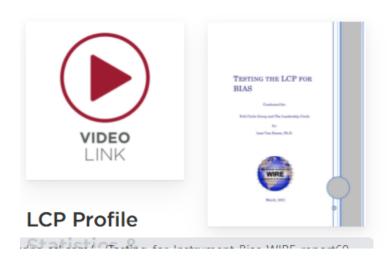
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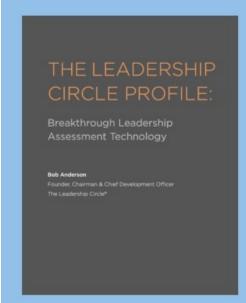
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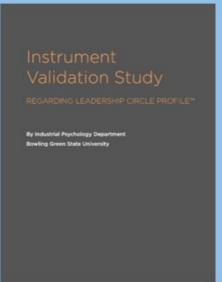


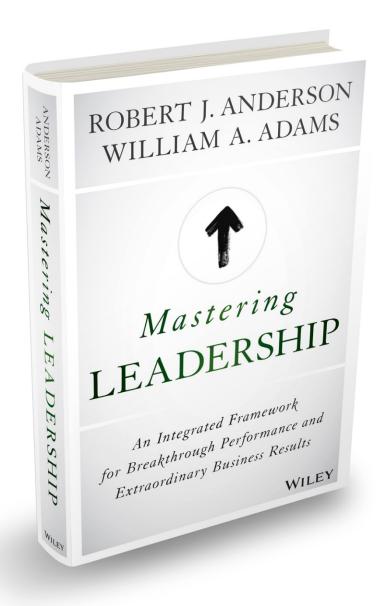
# White Papers Available to You





HOW DOES
THE LEADERSHIP CIRCLE
PROFILE
COMPARE TO OTHER
360° ASSESSMENTS?





### **MASTERING LEADERSHIP:**

An Integrated Framework for Breakthrough Performance and Extraordinary Business Results



Bill Adams

**Bob Anderson** 





# Leadership Circle Customer Support North America

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O HOURS OF OPERATION

Monday- Friday 8am to 5:30pm MT We are so proud to serve the Leadership Circle client community, supporting them in their support to the leaders they serve.

Every interaction is an opportunity to elevate the conscious practice of leadership.

Jeri Gilbert

Director of Operations -Leadership Circle Customer Support Manager



# Top Tips from Seasoned Leadership Circle Practitioners

### **Refresh Your Knowledge:**

- Set aside time learning tools on LCgo! & leadershipcircle.com. Many resources are there.
  - LCgo: <a href="https://leadershipcircle.com/en/lcgo-fundamentals/">https://leadershipcircle.com/en/lcgo-fundamentals/</a>
- Participate in ongoing webinars.
- Become confidently conversant about Creative & Reactive. Elevator Speech.

### Get Set up:

- Get your account up to date with the Customer Support Team.
  - CSR team email: support@leadershipcircle.com
- Take meaningful action with Leadership Circle right away.

### **Stay Connected:**

- · Join us on LinkedIn, Facebook & Twitter.
  - LinkedIn The Leadership Circle Global Community: https://www.linkedin.com/company/the-leadership-circle
  - Leadership Circle Facebook page: https://www.facebook.com/TheLeadershipCircle/
  - Twitter- Leadership Circle: <a href="https://twitter.com/LeadershipCir">https://twitter.com/LeadershipCir</a>

CIRCLE

